



DINESH G. PAI M.Com., F.C.A.

DINESH PAI & Co.

CHARTERED ACCOUNTANTS

402, MARATHON CHAMBERS,
P. K. ROAD, PAANCH RASTA,
MULUND (W), MUMBAI 400 080.
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CERTIFICATE OF NET WORTH

Subject: In the matter of the proposed Scheme of Amalgamation of Parmeka Pvt Ltd (Transferor Company), a Wholly Owned Subsidiary with of Marathon Nextgen Realty Ltd (Transferee Company)

-The following is the "Net worth" Details of the Transferee Company Viz., Marathon Nextgen Realty Ltd during the Pre & Post Amalgamation .

A. Share Capital:

PRE AMALGAMATION		POST AMALGAMATION	
Authorised Capital	FY 2014-15 (Amount in Rs)	Authorised Capital	(Amount in Rs)
Equity Shares: 4,97,50,000 Equity Shares of Rs.10/-each	49,75,00,000	Equity Shares: 5,02,50,000 Equity Shares of Rs.10/-each	50,25,00,000
Preference Shares: 25,000 -6% Non Convertible Redeemable Cum.Pref.Shares of Rs.100/-each	25,00,000	Preference Shares: 25,000 -6% Non Convertible Redeemable Cum.Pref.Shares of Rs.100/-each	25,00,000
		1,00,000-0% Cum. Pref. Shares of Rs.100/-each	1,00,00,000
TOTAL-Authorised	50,00,00,000		51,50,00,000
Issued, Subscribed & Fully Paid up Shares		Issued, Subscribed & Fully Paid up Shares	
1,89,58,230 Equity Shares of Rs.10/- each	18,95,82,300	1,89,58,230 Equity Shares of Rs.10/- each	18,95,82,300
TOTAL-Paid- Up	18,95,82,300		18,95,82,300

A. Reserves & Surplus:

Particulars	PRE Amalgamation FY:2014-15- (Amount in Rs)	POST AMALGAMTION (Amount in Rs)
1.Capital Redemption Reserve	25,00,000	25,00,000
Total -1	25,00,000	25,00,000
2.General Reserves:		





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Op.Balance		340,00,00,000	340,00,00,000
Add: Transfer from P&L		10,00,00,000	10,00,00,000
Clo.Balance-Total -2		350,00,00,000	350,00,00,000
3.SURPLUS			
Op.Bal as per last b/sheet		157,44,68,643	157,44,68,643
Add: Profit for the year		38,41,00,525	38,41,00,525
		195,85,69,168	195,85,69,168
Less: Appropriations:			
Dividend Rs.6/per share(Rs.5 for 13-14)	11,37,49,380		11,37,49,380
Short provision of depreciation(useful life)	1,48,064		1,48,064
DDT	2,31,56,620		2,31,56,620
Transfer to Gen Reserve	10,00,00,000		10,00,00,000
		23,70,54,064	23,70,54,064
Closing balance-Total -3		172,15,15,104	172,15,15,104
Grand Total 1 +2+3		522,40,15,104	522,40,15,104
Gen Reserves of Transferor Company		-	124,20,50,026
NETWORTH=A +B		541,35,97,404	665,56,47,430

This Certificate is being issued as per their request based upon information, explanation, relevant records, statement of affairs and documents produced before us and to the best of our knowledge and as per information provided to our satisfaction.

FOR DINESH PAI & CO.,
CHARTERED ACCOUNTANTS

Dinesh G. Pai

PROPRIETOR
(DINESH G. PAI)



Place : MUMBAI

Date : 10/12/2015